



GLOBEFISH

EUROPEAN PRICE REPORT

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15 August 2003

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LATEST TRENDS

GROUNDFISH

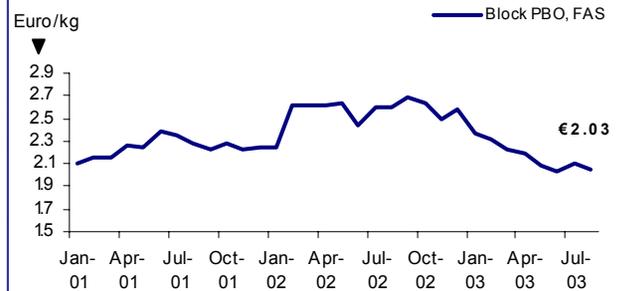
August quotes for frozen whitefish products are showing a stable to downward price tendency across several product categories. This pattern is a continuation of the broadly negative trend for frozen whitefish prices, particularly in Euro terms, during the first half of the year.

Cod blocks of Baltic origin delivered Germany remain stable at around €5.20/kg while Icelandic blocks delivered France are down 4% to €5.20/kg compared to corresponding quotes in May. The perhaps unexpected weakness of frozen cod prices this year is partly supported by Danish figures which show average landed cod prices during the first 6 months of this year down 11% compared to the same period last year.

Sea frozen Alaska pollack quotes for August are also down, 2-4%, on May in both US\$ and Euro terms. Prices for double frozen fillets from China were, however, reported to be firm due to slow deliveries from the Bering Sea. Quotes for Alaska pollack mince products are unchanged at US\$1.20/kg on May quotes but down over 10% on the first quarter of the year when prices were in the US\$1.30-1.40/kg range.

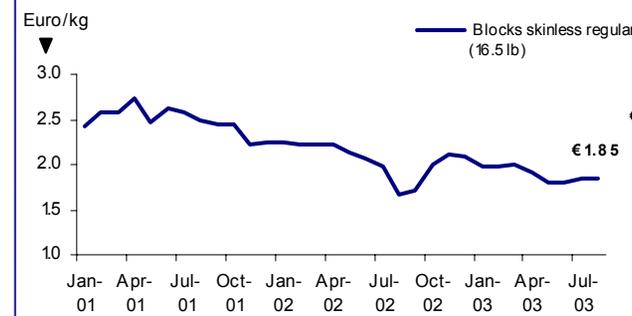
Alaska pollack

In Europe, origin: Russian Federation



Despite recent reports of a shortage of Argentinean hake, quotes for hake products in general are stable or even below July EPR prices. Hubbsi skinless boneless block prices are unchanged on July at US\$2.10 although up 2.5% on May quotes.

Hake - In Germany, origin: Argentina



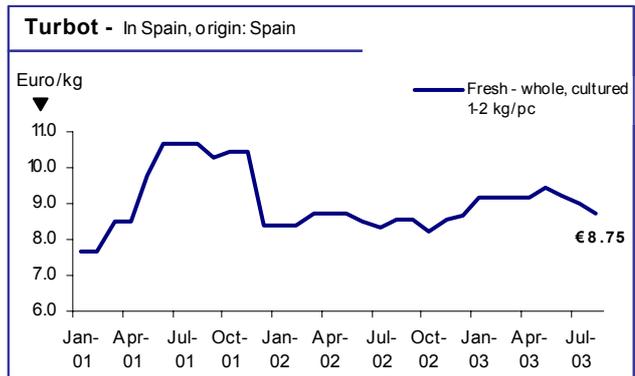
are unchanged on July at US\$2.10 although up 2.5% on May quotes.

Significant price declines over the past 3 months are evident in the frozen saithe segment with Icelandic product down around 10% (cfr France) this month and Norwegian product (ddp Germany) down over 5%.

FLATFISH

Prices for smaller sized farmed turbot have fallen by around 3% over the past month. The weakness in prices is attributed to a build up in stock levels due to poor sales in the preceding months. This situation is expected to continue through August. Demand for farmed turbot remains weak in northern and central European markets but is seasonally buoyant in southern Europe.

In the frozen sector, Greenland halibut fillet prices have been stable over the past 3 months with quotes cif France for August slightly down on May levels.



TUNA

Relatively strong yellowfin landings in the Indian Ocean have been a feature of the first half of 2003 and the trend continued through July with reports of good catch levels throughout the month. Price indications for August reflect this supply situation and quotes for frozen round yellowfin cif Italy are down 4% to €1 200/MT since the last report. Italian price quotes for this product are showing a drop of 8% over the 3 month period from May and a decline of 17% since February. In Spain, competitive offers for round yellowfin from Mexico are again indicated with cfr quotes at around \$1 050/MT.



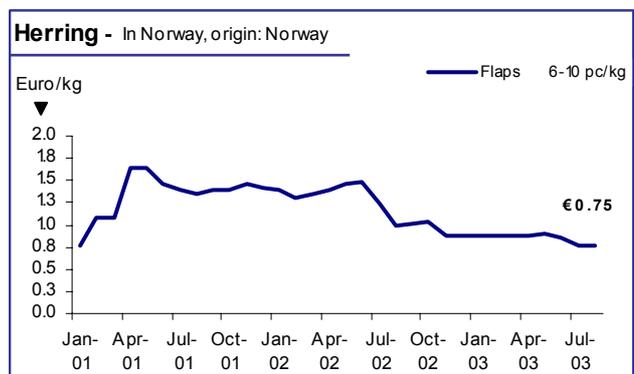
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The skipjack market in contrast is firm with weak Indian Ocean landings reported. Price quotes cfr Spain are up 3% on last month to around €740/MT.

The holiday season means reduced activities for European canners and requirements are largely covered until September. No major change in current price levels is forecast until then, at least.

PELAGICS

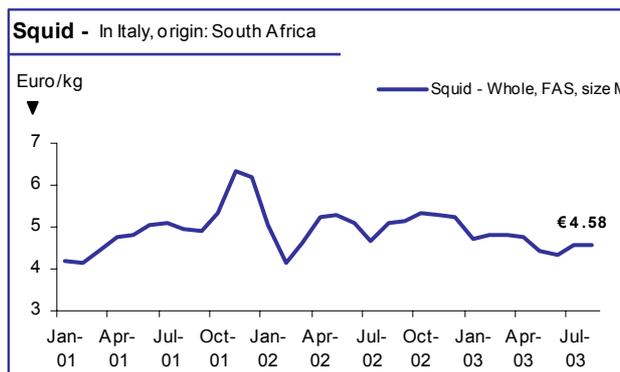
Mackerel production started this week in Norway and prices for the season are in the process of being established. Initial fob price indications point to a decrease on last season's prices with the 400-600 gr grade down 11% on September 2002 quotes and 6% down on May 2003 prices in NOK terms. The >600 gr grade, in contrast, is at the same level, NOK10/kg, as that for September 2002. Prices are likely to evolve over the coming weeks as exporters take account of feedback from the various markets.



The market for frozen flaps (North Sea herring) is reported to be quiet in advance of production from spring spawning herring. Fob price quotes from Norway are, however, up (3-13%) on July quotes notably for the 8-12/kg grade.

CEPHALOPODS

Price quotes c&f Europe for most sizes of South African squid are up 2-4% compared to July. Medium sized sea-frozen squid are, on the other hand, unchanged at US\$5.2/kg. Catch levels in South Africa are reported to be steady but low.



SALMON

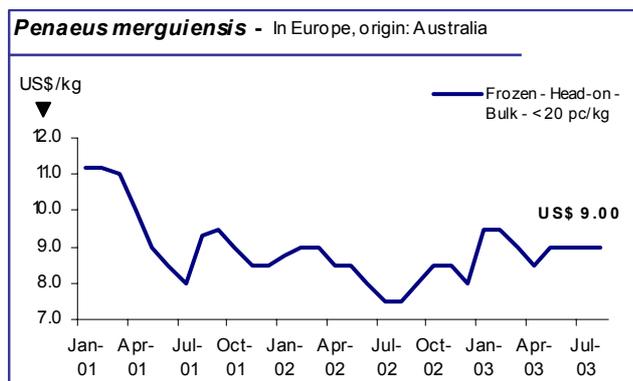
August is generally the quietest month in the European salmon market with most processors closed for the summer vacations. Prices in Norway for fresh salmon are low and salmon farmers are

seriously discussing new freezing programmes to remove quantities from the fresh market. Prices for frozen fillets are slightly up as a result of lower capacity in Norway due to holiday closures.

SHRIMP

Shrimp prices on the European market continue to be

generally rather depressed with a few exceptions. It is anticipated that the EU decisions to revoke the systematic checking on Thai and Indonesian shrimp products will also have an impact on the price situation. The 100% checking had been decided by the commission in September 2001 for Indonesia and in March 2002 for Thailand leading to significant reductions of shrimp exports to the European Union. The systematic control has been repealed on 24 June 2003 for Thailand and on 28 July 2003 for Indonesia. The expected increased volumes of Thai and Indonesian shrimp on the European market may push prices further down in the coming months.

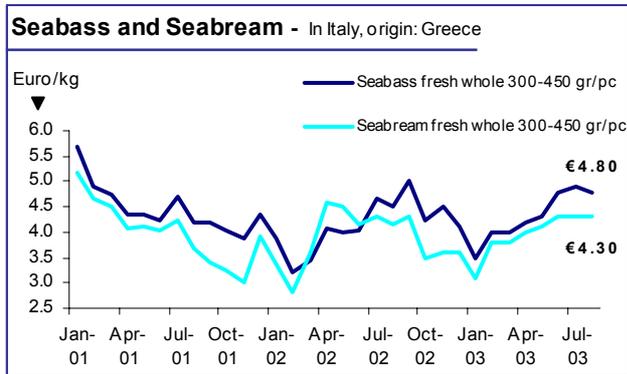


BIVALVES

Live retail mussel sales in France are largely dominated by domestic bouchot mussels at present. Prices appear to be broadly in line with those for last season. The absence of wild mussels from the Normandy region in France this season should result in a steady demand for imported live mussels over the coming months. The final months of the preceding season (January-May 2003) were marked by a 12% increase in French volume imports of chilled and live mussels, to 22 000 MT, compared to the same period in 2002. This increase was helped by a 7% drop in average unit values. Average landed prices for mussels in Denmark are also reported to be down, -5%, during the first half of this year.

French oyster sales are largely confined to coastal tourist centres in August. While the current prolonged heatwave conditions are unlikely to have helped sales, they are reported to have positively influenced oyster seed production which should at least boost supplies in 2 years time.

SEABASS/SEABREAM



Prices are mostly holding up with demand quite good. Lower prices expected in coming months as new generation fish is reaching market size.

Greek producers are making an effort to maintain prices levels for bream above €4.2/kg and above €4.5/kg for bass for the grade 300-450 gr which accounts for 60 to 65% of production. However, given the likely volumes available for sale it is reported that prices may start to fall from late August.



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PRICE REFERENCE

exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid

PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PUD	peeled, undeveined

SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
*	New insertion

CURRENCY RATES

		US\$	€
Australia	AUD	1.52	1.72
Canada	CAD	1.38	1.57
Hungary	HUF	229.51	260.47
Japan	YEN	118.36	134.33
Norway	NOK	7.25	8.23
Switzerland	SFR	1.36	1.54
UK	GBP	0.62	0.71
USA	US\$	-	1.13
EU	EURO	0.88	-

Source: Federal Reserve Bank of New York 11/08/03



July Mackerel, Tilapia, Herring, shrimp, tuna
June Canned Sardines, Oysters, Squid, Salmon, Herring
May Tuna, Salmon, Herring, Cod, Shrimp, Seabass&Seabream
April Alaska Pollock, Shrimp (Japan), Mussels, Shrimp (USA)

These reports and previous ones are available from the GLOBEFISH
web site: www.globefish.org

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
GROUND FISH							15 August 2003	
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Blocks - full fillet	NA	GBP	3.10	4.39	4.98 *	UK cif	China
			GBP	3.10	4.39	4.98 *		Norway/Denm.
	Fillets, Interleaved, skinless PBI	8-16 oz/pc			5.20	5.90 *	France cif	Iceland
		16-32			5.30	6.01 *		
Hake/Merlu/Merluza <i>Merluccius hubbsi</i> <i>Merluccius productus</i> <i>Merluccius gayi</i>	Frozen - blocks, sknlss, bnls	16.5 lb			5.20	5.90 =	Germany ddp	Lithuania
	Frozen - Blocks - skinless, boneless, regular	16.5 lb			1.85	2.10 =		Argentina
	Frozen - Blocks - PBO				1.94	2.20 -	Europe cfr	USA/Canada
	Frozen - Blocks, PBI, deep-sk.	16.5 lb			1.41	1.60 -		
	Fillets block PBI				1.41	1.60 *	Germany cfr	USA
	Frozen, PBI, intlvd, deep-sknd	2-4 oz/pc			1.81	2.05 -	Europe cfr	Chile
	Frozen, fillet, PBO, deep-sknd				2.11	2.40 +		
	Frozen, block, PBO, deep-sknd				2.01	2.28 -	Germany ddp	Chile
Frozen - Blocks, skinless, boneless, deep-skinned				2.03	2.30 =			
Hoki/Grenadier bleu/ Merluza azul <i>Macrurus magellanicus</i>	Fillets - blocks, PBO, dp-sknd	Grade B			2.29	2.60 *	fca	New Zealand
Saithe/Lieu noir/ Carbonero (Pollock, Coley) <i>Pollachius virens</i>	Frozen - Blocks, skinless, boneless	16.5 lb			2.05	2.33 -	ddp	Norway
	Fillets, interleaved	8-16 oz/pc 16-32			2.10	2.38 *		France cfr
Alaska pollack/Lieu de l'Alaska/Colin de Alaska <i>Theragra chalcogramma</i>	Frozen - Block - PBO, FAS				2.03	2.30 -	Europe cfr	USA/Russian Fed.
	Frozen - Block, minced, FAS				1.06	1.20 -		
	Blocks, skinless, PBI, FAS				1.76	2.00 -	Germany fca cfr	Rus. Federation
	Block - skinless, boneless, FAS	16.5 lb			1.96	2.23 -		USA
Surimi/Kamaboko (Alaska pollack)	Stick	250 gr/pc - A			2.10	2.38 +	France ddp	Spain
Tub gurnard/Grondin perlon/Begel <i>Chelidonichthys lucerna</i>	Fresh - whole	0.4-2.5 kg/pc			No quotes		Italy cfr	Morocco
							France cfr	
							Spain cfr	
Haddock/Eglefin/ Eglefino <i>Melanogrammus aeglefinus</i>	Frozen - Fillet, IQF, skin-on	6-7oz	GBP	3.76	5.32	6.04 *	UK ddp	Faeroe Island
		8-10	GBP	3.76	5.32	6.04 *		
	Frozen - laminated bloc, skinless, boneless	16.5 lb	GBP	2.25	3.19	3.62 *	cif	Norway
	Frozen full fillets		GBP	2.95	4.48	4.74 *		
Redfish/Sebaste/ Gallineta <i>Sebastes marinus</i>	Frozen - fillets, interleaved, skinless, BPI	40-110 gr/pc			3.80	4.31 *	France cfr	Iceland
	Fresh - whole, A quality	No. 2			1.10	1.25 *	Germany ddp	
	Frozen fillet, skinless, IQF 15% glazing	120-160 gr/pc			3.95	4.48 *	Spain cfr	Netherlands
		160-180			3.95	4.48 *		
	200-400				4.95	5.62 *		
Frozen - headless, IQF	300-500 gr/pc			2.50	2.84 *			
	500-700			2.95	3.35 *			
John Dory/Saint-Pierre/ Pez de San Pedro <i>Zeus faber</i>	Fresh - gutted	0.7-3 kg/pc			No quotes		Italy cif	Morocco
							Spain cif	
Monkfish/Baudroie/Rape <i>Lophius spp.</i>	Fresh - tails	100-300 gr/pc			7.80	8.85 +		Netherlands
		300-500			9.80	11.12 +		
		500-1000			10.80	12.26 +		
		1000-2000			11.80	13.39 +		
	Frozen - Tails	1-2 kg/pc			12.30	13.96 =		Iceland
		2-4			12.95	14.70 =		
		150-200 gr/pc			2.65	3.01 =		
200-300			2.90	3.29 *				
300-500				3.20	3.63 *			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
FLATFISH							15 August 2003
Dab/Limande/ Lenguadina <i>Limanda limanda</i>	Frozen - raw material	unsorted	1.00	1.13 =		Netherlands fob	Netherlands
	Frozen - headless, skinless, gutted	100-200 gr/pc 20% glazing	2.10	2.38 =		Spain cif	
	Frozen - fillet, 20% glazing	120-180 gr/pc 50-100	4.48	5.08 =			
Brill/Barbue/Remol <i>Scophthalmus rhombus</i>	Frozen - whole	0.5-1 kg/pc	12.47	14.15 =			
Plaice/Plie/Solla <i>Pleuronectes</i> spp.	Frozen - raw material	No. 3	2.50	2.84 =		Netherlands fob	
		No. 4	2.25	2.55 =			
Greenland halibut Flétan noir/Fletán negro <i>Reinhardtius hippoglossoides</i>	Fillets - interleaved, skinless PBI	100-400 gr/pc	5.85	6.64 *		France cfr	Iceland
		400-800	5.95	6.75 *			
Turbot/Rodaballo <i>Scophthalmus maximus</i> CULTURED: WILD: <i>Psetta maxima</i>	Fresh	0.5-1 kg/pc	6.95	7.89 =		Spain cif	Spain
		1-2	8.75	9.93 =			
		2-3	13.35	15.15 =			Netherlands
		3-4	16.90	19.18 =			
	Frozen - whole	0.5-1 kg/pc	7.78	8.83 =		Spain	
		1-2	9.68	10.99 =			
Frozen - whole	0.5-1 kg/pc	10.50	11.92 =		Netherlands fob	Netherlands	
	1-1.5	10.70	12.14 =				
Frozen - whole	1.5-2	10.70	12.14 =		Spain cif	Spain	
Dover sole/Sole/ Lenguado <i>Solea vulgaris</i>	Frozen - raw material	No. 3	11.00	12.48 =		Netherlands fob	Netherlands
		No. 4	10.15	11.52 =			
		No. 5	7.80	8.85 =			
	40% glaze	130-170 gr/pc	5.06	5.74 =		Spain cif	
		170-230	6.64	7.54 =			
Dover sole/Sole/ Lenguado <i>Solea vulgaris</i>	30% glaze	130-170 gr/pc	5.83	6.62 =		Spain cif	
		170-230	7.70	8.74 =			
		220-290	10.30	11.69 =			
		275-325	10.58	12.01 =			
		325-400	11.14	12.64 =			
		400-500	11.14	12.64 =			
	20% glaze	130-170 gr/pc	6.63	7.52 =		Spain cif	
		170-230	8.79	9.98 =			
		220-290	11.83	13.43 =			
		275-325	12.08	13.71 =			
		325-400	12.76	14.48 =			
		400-500	12.76	14.48 =			
10% glaze	130-170 gr/pc	7.37	8.36 =		Spain cif		
	170-230	9.80	11.12 =				
	220-290	13.23	15.01 =				
	275-325	13.48	15.30 =				
	325-400	14.26	16.18 =				
	400-500	14.26	16.18 =				

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
TUNA						15 August 2003	
Tuna/Thon/Atún	Frozen Yellowfin loins	NA	3.00	3.40 *		Italy cif	Ecuador
	Frozen Skipjack loins		2.29	2.60 *			
	Frozen cooked skipjack loins	double	2.42	2.75 =			
	Frozen cooked Yellowfin loins	cleaning	3.22	3.65 *			
	Frozen - Yellowfin - whole	> 50 kg/pc	1.20	1.36 -			
	Frozen - Yellowfin whole	> 10 kg/pc	1.10	1.25 -		Spain cfr	Spanish vsls Mexican Vssls Spanish vsls Costa Rica
			0.93	1.05 -			
	Frozen - Skipjack whole	> 1.8 kg	0.74	0.84 +			
	Frozen Yellowfin loins	NA	1.03	1.17 *			
	Frozen Bigeye - whole		0.63	0.72 *			
Frozen cooked Skipjack loins	single cleaning	1.90	2.16 *				
Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	FAS - whole	20-30 kg/pc 30-50 50-70	No quotes			tot	Spain
SMALL PELAGICS						15 August 2003	
Capelin/Capelan/ Capelán <i>Mallotus villosus</i>	Frozen - mixed, males only	40-50 pc/kg	No quotes			Norway fob	Norway
Sprat/Sprat/ Espadín <i>Sprattus sprattus</i>	IQF		0.40	0.45 -		Poland cfr	Poland
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Frozen - Whole	200-400 gr/pc	NOK 4.75	0.58	0.65 *	Norway fob	Ireland
		300-500	NOK 6.50	0.79	0.90 +		
		400-600	NOK 8.00	0.97	1.10 +		
		> 600	NOK 10.00	1.22	1.38 *		
Herring/Hareng/Arenque <i>Clupeidae</i>	Frozen - Flaps	6-10 pc/kg	NOK 6.50	0.79	0.90 +	Poland fob	Baltic
		8-12 pc/kg	NOK 6.20	0.75	0.85 -		
	Frozen - Whole	> 250 gr/pc	Not available				
	Fresh - whole	16-22 cm/pc 22-24 > 24	0.19	0.22 =			
		0.27	0.31 =				
		0.32	0.36 =				
CEPHALOPODS						15 August 2003	
Squid/Encornet/Calamar <i>Loligo spp.</i>	Frozen - tubes, cleaned	20-40 pc/kg	4.14	4.70 -		Italy cfr	India
	Frozen - whole, cleaned, 10X2 kg block, 10% glazing	< 5 pc/kg	3.00	3.40 *		Spain cfr	
		6-10	2.82	3.20 -			
		10-20	2.38	2.70 -			
		20-40	1.85	2.10 +			
	Frozen whole, 10% glazing 5X4 kg block	< 3 pc/kg	3.17	3.60 *		Portugal cif	
		3-6	3.08	3.50 *			
		6-10	2.64	3.00 *			
	Frozen tubes, cleaned 10% glazing 10X2 kg block	10-20 pc/kg	2.20	2.50 *		France cfr	
		20-40	2.11	2.40 *			
		40-60	2.03	2.30 *			
		60-80	1.85	2.10 *			
		> 80 broken	1.63 1.23	1.85 * 1.40 *			
	Frozen rings, blanched, IQF 10 kg bulk - 10% glazing	> 60 pc/kg	2.47	2.80 *		Belgium cfr	
Frozen tentacles, blanched IQF, 12 kg bulk 10% glazing		1.67	1.90 *				
Frozen - whole	S (< 18 cm)	4.23	4.80 +		Spain cif	South Africa	
	M (18-25)	4.58	5.20 =				
	L (25-30)	4.76	5.40 +				
	XL (> 30)	4.76	5.40 +				
Frozen - tubes		2.89	3.28 =		Peru fob	Peru	

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
CEPHALOPODS (cont.)						15 August 2003		
Jumbo flying squid/ Encornet géant/ Potón del Pacifico <i>Dosidicus gigas</i>	Frozen - fillets			0.62	0.70 =	Peru fob	Peru	
	Frozen - tentacles			0.76	0.86 =			
	Frozen - tubes			0.55	0.62 =			
Cuttlefish/Seiche/Choco <i>Sepia</i> spp.	Frozen - whole, cleaned 1X10kg bulk, 20% glazing IQF	< 1 pc/kg		2.73	3.10 *	Italy cfr	India	
		1-2		2.82	3.20 *			
		2-4		2.91	3.30 *			
		5-7		2.91	3.30 *			
		8-12		2.38	2.70 *			
	Frozen - whole, cleaned 5X4kg bulk, 10% glazing	< 1 pc/kg		2.64	3.00 *	Spain cfr		
		1-2		2.82	3.20 *			
		2-4		2.82	3.20 *			
		5-7		2.82	3.20 *			
Frozen - whole, cleaned 5X4kg bulk, 10% glazing	8-12		2.38	2.70 *	Portugal cfr			
	> 300 gr/pc		1.98	2.25 *				
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Frozen - Baby octopus gutted, eyes beak & ink sack removed 10X2 kg block, 10% glazing	10-20 pc/kg		1.28	1.45 +	Greece cfr	India	
		20-40		1.28	1.45 +			
		40-60		1.28	1.45 +			
		> 60		1.28	1.45 +			
CRUSTACEANS						15 August 2003		
Coldwater shrimp/ Crevette nordique/ Camarón boreal <i>Pandalus borealis</i>	IQF	150-250pc/lb	GBP	3.75	5.31	6.03 *	UK fob	Faroe Island
		350-550	GBP	3.46	4.90	5.56 *		
		150-250 pc/lb	GBP	3.75	5.31	6.02 *	cif	Greenland
		250-350 pc/lb	GBP	3.97	5.62	6.38 *		Norway/Iceland
Brown shrimp/Crevette grise/Quisquilla <i>Crangon crangon</i>	Fresh - whole	No. 1	GBP	1.50	2.12	2.41 -	UK fob	UK
		No. 2	GBP	1.25	1.77	2.01 -		
		No. 3	GBP	1.00	1.42	1.61 -		
Frozen - Head-on	81-100 pc/kg			3.30	3.75 -	Spain exw	Côte d'Ivoire	
	100-150			2.50	2.84 -			
	> 150			2.00	2.27 -			
Giant river prawn/ Crevette géante/ Langostino de río <i>Macrobrachium rosenbergii</i>	Frozen - Headless - shell-on IQF, 20% glazing	< 5 pc/kg		No quotes		Europe cfr	Bangladesh	
		6-8						
		8-12						
		13-15						
Whiteleg shrimp/ Crevette pattes blanches/ Camarón patiblanco <i>Penaeus vannamei</i>	Frozen - Whole	50-60 pc/kg		4.41	5.00 -	Ecuador fob (French-Spanish markets)	Ecuador	
		60-70		3.57	4.05 -			
		70-80		3.39	3.85 -			
		80-100		3.17	3.60 =			
	Frozen - tails	26-30 pc/kg		7.48	8.49 -	(Italian market)		
		31-35		6.02	6.83 =			
		36-40		5.73	6.50 =			
		41-50		5.24	5.95 =			
Frozen IQF - PUD 25% glazing	51-60		4.27	4.85 -	Spain cif			
	61-70		3.89	4.41 -				
	20-40 pc/lb		No quotes					
Chinese mud shrimp/ Salicoque chinoise de vase/Camarón fanguero chino <i>Solenocera melanthera</i>	Frozen IQF - PUD 25% glazing	30-50		No quotes		Spain cif	China	
		70-100		No quotes				
		100-200		No quotes				
				No quotes				

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
CRUSTACEANS (cont.)						15 August 2003	
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus indicus</i>	Frozen - FAS	10-20 pc/kg		14.00	15.89 =	Kenya fob (European mkt)	Kenya
		20-30		11.00	12.48 =		
30-40			9.50	10.78 =			
40-60			7.50	8.51 =			
60-80			5.50	6.24 =			
80-100			4.00	4.54 =			
	IQF, PUD	51-60 pc/lb		9.87	11.20 -	Italy cfr	
<i>Penaeus merguensis</i>	Frozen - Head-on Bulk	< 15 pc/kg		9.69	11.00	Europe cfr	Australia
		< 20		7.93	9.00 =		
	< 25		7.05	8.00 =			
<i>Penaeus latisulcis</i>	Frozen - Head-on	< 15 pc/kg		9.69	11.00 *		
		< 20		8.81	10.00 *		
<i>Penaeus</i> spp.	Frozen - Gamba -whole 1.5 kg boxes	< 10 pc/kg		14.00	15.89 -	Spain exw	Côte d'Ivoire
		11-20		12.50	14.19 -		
		21-30		11.80	13.39 -		
		31-40		8.00	9.08 -		
		41-60		7.50	8.51 -		
		61-80		5.00	5.67 =		
		81-100		3.50	3.97 -		
		101-150		2.50	2.84 -		
		> 150		2.00	2.27 -		
		Tails		7.50	8.51 +		
	Frozen - Head-on	10-20 pc/kg		4.00	4.54 -	cif	Far East
		21-30		3.10	3.52 =		
		31-60		2.80	3.18 =		
Frozen - peeled 25% glazing	30-50 pc/lb		4.91	5.57 +			
	50-70		4.42	5.02 +			
	70-100		3.53	4.01 +			
Frozen - C&P 20% glazing	40-60 pc/lb		5.36	6.08 -			
	60-80		4.69	5.32 -			
	80-120		3.51	3.98 -			
	100-200		3.29	3.73 -			
	200-300		2.89	3.28 -			
<i>Metapenaeus</i> spp.	Frozen, PUD, IQF, 10% glzng	200-300 pc/lb		4.76	5.40 -	UK cfr	India
	Frozen, PD, IQF, 10% glzng	250-350 pc/lb		4.80	5.45 =	Italy cfr	
Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	Frozen - Whole 1.5 kg boxes	< 10 pc/kg		16.00	18.16 -	Spain exw	Côte d'Ivoire
		11-20		15.00	17.02 -		
		21-30		13.00	14.75 -		
		31-40		10.50	11.92 -		
		41-60		9.00	10.21 -		
		61-80		5.50	6.24 =		
	Frozen - FAS	10-20 pc/kg		14.00	15.89 =	Kenya fob (European mkt)	Kenya
		20-30		12.00	13.62 =		
		30-40		9.50	10.78 =		
		40-60		7.50	8.51 =		
		60-80		5.00	5.67 =		
	Frozen - whole 700 gr - 30% glazing	8-12 pc/kg		11.20	12.71 +	Spain cif	Bangladesh
		13-15		10.30	11.69 +		
16-20			7.75	8.80 +			
21-30			6.25	7.09 +			
31-40			5.45	6.19 +			
41-50			4.85	5.50 +			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin		
			As stated	Euro	US\$				
CRUSTACEANS (cont.)							15 August 2003		
Norway lobster/ Langoustine/ Cigala <i>Nephrops norvegicus</i>	Fresh	16-20 pc/kg			7.20	8.17 *	France cif	Ireland/Scotland	
	Frozen - Whole	20-30			5.20	5.90 -			
		30-40			4.30	4.88 *			
	Frozen - Whole (1350 gr net)	4-6 pc/kg				15.40	17.48 -	Spain cif	Scotland
		7-8				14.30	16.23 -		
		9-11				14.15	16.06 -		
		12-15				10.50	11.92 -		
		16-20				8.30	9.42 -		
		21-25				5.40	6.13 -		
		26-35				4.15	4.71 -		
36-45				4.05	4.60 -				
Frozen - Whole (1350 gr net)	7-8 pc/kg				13.95	15.83 -	Netherlands		
	9-11				12.50	14.19 -			
	12-15				9.75	11.07 -			
	16-20				8.10	9.19 -			
	21-25				5.40	6.13 -			
	26-35				4.50	5.11 -			
American lobster/ Homard américain/ Bogavante americano <i>Homarus americanus</i>	Frozen whole cooked popsicle	225-250 gr/pc	CAN	20.5	13.05	14.81 =	Europe cif	Canada	
		275	CAN	20.5	13.05	14.81 =			
		300-350	CAN	20.0	12.73	14.45 =			
		> 400	CAN	22.0	14.01	15.90 =			
NON-TRADITIONAL SPECIES/ FRESHWATER FISH							15 August 2003		
Dentex/Denté/Dentón <i>Dentex gibbosus</i>	Frozen - Whole	1-2 kg/pc			No quotes		Italy cfr	Tunisia	
Spiny dogfish/Aiguillat <i>Squalus acanthias</i>	Peeled	1-2 kg/pc			No quotes			Denmark	
Pandora/Pageot/Breca <i>Pagellus erythrinus</i>	Fresh - whole	> 1 kg/pc			No quotes			Morocco	
		0.5-1 kg/pc					Spain cfr		
							Greece cfr		
Scorpionfish/Rascasse/ Rascacio <i>Scorpaena spp.</i>	Fresh - whole	0.5-2 kg/pc			No quotes		Italy cfr		
							Spain cfr		
							Greece cfr		
Tilapia <i>Oreochromis niloticus</i>	Fresh - Fillets - skinless, PBO	100->200 gr/pc			7.10	8.06 *	Europe cfr	Zimbabwe	
Wolffish/Loup de mer/ Pece perro <i>Anarhichas spp.</i>	Fillets - skinless - interleaved, PBI	100-400 gr/pc			5.10	5.79 *	France cfr	Iceland	
		400-800			5.18	5.88 *			
Sturgeon/Esturgeon/ Esturiones <i>Acipenseridae</i>	Frozen - Whole	1.5-2 kg/pc			7.00	7.94 =	cif	France	
	Frozen - Fillets	200-300 gr/pc			13.99	15.88 =			
	Caviar (Aquitaine) metal boxes				1 000	1 135 =			
Carp/Carpe/Carpa <i>Cyprinus spp.</i>	Frozen - Whole	1.5 kg/pc			4.20	4.77 -	Europe cif	USA/Canada	
	Frozen - Fillets	250 gr/pc			9.90	11.24 -			
Wels/Silure glane/Siluro <i>Silurus glanis</i>	Frozen - Whole	1.5-2 kg/pc			5.10	5.79 -	Europe cif	USA/Canada	
	Frozen - Fillets - skinless	250-300 gr/pc			9.50	10.78 -			
Skate/Raie/Raya <i>Rajidae</i>	Frozen - skinless wings	0.5-1lb/pc			No quotes		Europe cif	USA/Canada	
		1-2							
		> 2							
BIVALVES							15 August 2003		
Razor shell/Couteau/ Navaja <i>Solenidae</i>	IQF - +/- 14 cm	Loose 14 kg			2.85	3.23 *	Spain cif	Netherlands	
		5x1 kg			3.40	3.86 *			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
SALMON/TROUT						15 August 2003	
Pacific Salmon/ Saumon pacifique/ Salmón pacífico <i>Oncorhynchus spp.</i>	Frozen Chum dark H&G	4-6 lb/pc	No quotes			Spain cif	Alaska
	Frozen Chum semi-bright H&G, IWP	4-6 lb/pc 6-9					
Atlantic Salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> FARMED	Fresh - farmed, whole, gutted	2-3 kg/pc (sup.)	2.05	2.17 *	Germany ddp	Norway	
		3-4	2.40	2.54 *			
		4-5	2.50	2.64 *			
Trout/Truite/Trucha <i>Salmo spp.</i>	Frozen - skinless, boneless portion, IQF, vac-packed	140-170 gr/pc	GBP 5.40	7.65	8.68 *	UK ddp	Faeroe Island
		500-700 gr/pc	1.80	2.04 +	Italy ex-farm	Italy	
Rainbow trout/Truite arc- en-ciel/Trucha arco iris <i>Oncorhynchus mykiss</i>	Live - farmed	250-400 gr/pc	1.60	1.82 +			
SEABASS						15 August 2003	
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole	200-300 gr/pc	3.60	4.09 +	Greece fob	Greece	
		300-450	4.60	5.22 +			
		450-600	5.60	6.36 +			
		600-800	6.60	7.49 +			
		800-1000	9.00	10.21 -			
		> 1000	10.00	11.35 =			
		200-300 gr/pc	3.85	4.37 =	Spain cif	Spain	
		300-450	4.85	5.50 =			
		450-600	5.85	6.64 -			
		600-800	6.85	7.77 *			
		800-1000	9.25	10.50 *			
		> 1000	10.25	11.63 *			
		300-400 gr/pc	5.10	5.79 +	Italy cif	Greece	
		400-600	5.80	6.58 +			
		600-800	6.00	6.81 +			
		800-1000	10.60	12.03 *			
		200-300 gr/pc	3.80	4.31 *	France cif		
		300-450	4.80	5.45 *			
		450-600	5.80	6.58 *			
		600-800	6.80	7.72 *			
800-1000	9.20	10.44 *					
> 1000	10.20	11.58 *					
200-300 gr/pc	3.85	4.37 *	UK cif				
300-450	4.85	5.50 *					
450-600	5.85	6.64 *					
600-800	6.85	7.77 *					
800-1000	9.25	10.50 *					
> 1000	10.25	11.63 *					
200-300 gr/pc	3.95	4.48 *	Germany cif and Portugal cif				
300-450	4.95	5.62 *					
450-600	5.95	6.75 *					
600-800	6.95	7.89 *					
800-1000	9.35	10.61 *					
> 1000	10.35	11.75 *					
200-300 gr/pc	3.90	4.43 *					
300-450	4.90	5.56 *					
450-600	5.90	6.70 *					
600-800	6.90	7.83 *					
800-1000	9.30	10.55 *					
> 1000	10.30	11.69 *					

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
SEABREAM						15 August 2003	
Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i>	Fresh - whole	200-300 gr/pc	3.60	4.09	+	Greece fob	Greece
		300-450	4.30	4.88	+		
		450-600	4.50	5.11	+		
		600-800	5.40	6.13	-		
		800-1000	7.30	8.28	-		
		> 1000	8.80	9.99	=		
		200-300 gr/pc	3.85	4.37	+	Spain cif	
		300-450	4.55	5.16	+		
		450-600	4.75	5.39	+		
		600-800	5.65	6.41	*		
		800-1000	7.55	8.57	*		
		> 1000	9.05	10.27	*		
		200-300 gr/pc	3.85	4.37	+	France cif	
		300-450	4.55	5.16	+		
		450-600	4.75	5.39	+		
		600-800	5.65	6.41	*		
		800-1000	7.55	8.57	*		
		> 1000	9.05	10.27	*		
		200-300 gr/pc	3.95	4.48	+	UK cif	
		300-450	4.65	5.28	+		
		450-600	4.85	5.50	+		
600-800	5.75	6.53	*				
800-1000	7.65	8.68	*				
> 1000	9.15	10.38	*				
200-300 gr/pc	3.90	4.43	*	Germany cif and Portugal cif			
300-450	4.60	5.22	*				
450-600	4.80	5.45	*				
600-800	5.70	6.47	*				
800-1000	7.60	8.63	*				
> 1000	9.10	10.33	*				
300-400 gr/pc	4.10	4.65	*	Spain cif	Spain		
400-600	4.65	5.28	*				
600-800	5.00	5.67	*				
300-400 gr/pc	4.50	5.11	*	France cif			
400-600	4.70	5.33	*				



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